



Lending Support to Small Business.

225 W. Poplar San Antonio, Texas 78212 210-738-0312 Fax 210-738-0330

SMALL BUSINESS CREDIT APPLICATION			
A. Tell us about your business			
Legal Business Name _____			
Business Street Address (P.O. Box not acceptable) _____			Business Phone _____
City _____	State _____	ZIP _____	Business Fax _____
What does your business do? _____			E-Mail Address _____
Annual Revenue/Sales \$ _____	Net Profit Loss \$ _____		Business Taxpayer ID _____
Business Checking Balance/Institution \$ _____	Business Savings Balance/Institution \$ _____		
Ownership (check one) <input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Partner <input type="checkbox"/> C Corp <input type="checkbox"/> S Corp <input type="checkbox"/> LLC			
Year Business Est. _____	Owner Since _____	# of Employees _____	# of Locations _____
Does your business share common ownership with another affiliated business? Yes _____ No _____			
If yes, please provide details: _____ _____			
B. Who are the principal Owners			
	Owner's Name	% of ownership	Title
Owner #1			
Owner #2			
Owner #3			
Owner #4			
Owner #5			
C. Credit Request Information			
Use of proceeds			
Inventory	\$ _____	Business Acquisition	\$ _____
Equipment	\$ _____	Working Capital	\$ _____
Real Estate Purchase	\$ _____	Specify other uses:	
Leasehold Improvements	\$ _____		\$ _____
Debt Refinance	\$ _____		\$ _____
Total use of loan proceeds \$ _____			

D. Professional Advisors			
Professional Advisor	Company Name	Contact Name	Telephone Number
Bank			
Accountant/ Bookkeeper			
Attorney			
Insurance Agent			
Life:			
Commercial:			
Consultant/Broker			
Other			
Other			

E. Other Information

	YES	NO
01.) Are you or is your business a party to, or threatened with, any claim or lawsuit?	_____	_____
02.) Have you or has any business the you owned or operated declared bankruptcy?	_____	_____
03.) Do you or does your business owe any taxes for years prior to the current year?	_____	_____
04.) Is the owner(s) or business liable for any amounts via leases, guarantees, commitments or other contingency agreements?	_____	_____
05.) Is any collateral offered to the Community Development Loan Fund currently pledged to other creditors?(attach additional sheet if necessary)	_____	_____

If you answered yes to any of the above questions please explain: _____

The undersigned certifies that all statements in the application and on each document required to be submitted in connection with this application, including Federal Income Tax Returns, are true, correct and complete. The undersigned authorizes the Community Development Loan Fund to make inquiries and gather such information as the Fund deems necessary and reasonable concerning any information provided to the Fund on this application or any such required document, including inquiring to the Internal Revenue Service and any local credit bureau reporting agencies. The undersigned further agrees to notify the Community Development Loan Fund promptly of any material change in such information.

E. Certification, Authorization and Signature

Authorized Signer	Title

Please answer the following questions about the education level of your employees: (estimates acceptable)

Education	No. of Employees Retained	No. of Employees to be added
a) Non High School Graduate	_____	_____
b) High School	_____	_____
c) College Degree	_____	_____
d) Graduate Degree	_____	_____
Total Employees	_____	_____

Please estimate the number of employees within each wage/salary range:

Annual Wage/Salary Range	No. of Employees Retained	No. of Employees to be added
a) 10,000-19,999	_____	_____
b) 20,000-34,000	_____	_____
c) 35,000-49,000	_____	_____
d) 50,000 and above	_____	_____
Total Employees	_____	_____